

**Code** FLC  
**Company name** FLC Group Joint Stock Company  
**Date** 08/23/2016  
**Subject** Report on result of stock issuance

**Content:**

FLC Group Joint Stock Company has announced the result of stock issuance as follows:

**I. Stock:**

1. Name of stock : Stock of FLC Group Joint Stock Company
2. Stock type : Common stock
3. Par value : VND10,000 / share
4. Volume registered to sell: 179,617,468 shares
5. Total value issue : 1,796,174,680,000 dong
6. Issue date : June 24, 2016
7. Beginning date : June 24, 2016
8. Ending date : August 19, 2016
9. Registration time : from June 24, 2016 to August 15, 2016
10. Payment time : August 19, 2016
11. Date of share transfer completion: August 19, 2016

**II. Underwriter** : none

**III. Distributor** : none

**IV. Result:**

Object	Offering price (VND/share)	Number of offered shares	Number of shares registered	Number of distributed	Number of persons registering	Number of distributed persons	Number of undistributed persons	Number of remaining shares	Distribution ratio
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1	2	3	to buy 4	shares 5	to buy 6	7	8 = 6-7	9 = 3-5	10 = 5/3
To the existing shareholders	10,000	179,617,468	23,567,204	23,567,204	69	59	0	156,039,261	13.129%
Unsold & fractional shares	10,000	156,039,261	84,600,000	84,600,000	08	08	0	71,439,261	47.10%

**V. Result in sum:**

1. Total distributed volume: **108,167,204 shares** (60.22% of total issued volume).
2. Total proceeds from the offering : VND1,081,672,040,000
3. Total cost : VND0
4. Total net revenue after the offering: VND1,081,672,040,000

**VI. Capital structure of the issuer after the offering:**

No.	Shareholder	Shares	Ratio
	<b>Total owner's capital</b>	6,380,387,370	100,00%
1	Founding shareholders	936,537,610	14.68%
2	Shareholders owning over 5% of voting shares	930,695,600	14.59%
3	Shareholders owning from 1% to 5% of voting shares	909,958,760	14.26%
4	Shareholders owning under 1% of voting shares	4,539,733,010	71.15%
	In which:	6,380,387,370	100%
	- The State	0	0
	- Foreign investors	664,362,470	10.41%

**VII: List of names and ownership ratios of major shareholders:**

<b>Note</b>	<b>Shareholder</b>	<b>Shares</b>	<b>Ownership ratio</b>
1	Trinh Van Quyet	93,069,560	14.59%